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Notice Concerning Revision to Financial Results Forecast

SINKO INDUSTRIES LTD. (the "Company") hereby announces that, based on the most recent operating trends, it has revised the full-year consolidated financial results forecast for the fiscal year ending March 31, 2026, which was previously announced on May 15, 2025, as follows.

1. Revision to Full-year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 58,000	Millions of yen 10,100	Millions of yen 10,700	Millions of yen 7,400	Yen 104.66
Revised forecast (B)	58,700	9,100	9,700	6,500	94.76
Increase / decrease (B - A)	700	△1,000	△1,000	△900	
Change (%)	1.2	△9.9	△9.3	△12.2	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	57,005	9,986	10,615	7,829	107.68

2. Reason for the Revision

Consolidated net sales are expected to exceed the initial financial results forecast as a result of capturing of strong demand for air conditioning installation projects and maintenance despite a decrease in the volume of sales of air-conditioning equipment due to a decrease in the number of units shipped in the central air conditioning market. On the profit side, profits for the nine months ended December 31, 2025 decreased year on year and we reviewed the full-year outlook for operating profit and other profit indicators, and now expect them to be lower the initial financial results forecast.

Although profit attributable to owners to parent is expected to decrease compared with the initial financial results forecast, taking shareholder returns into consideration, the initial year-end dividend forecast remains unchanged at ¥30 per share. Accordingly, the annual dividend forecast, including the interim dividend, remains at ¥50 per share.

* The above forecast figures are based on information currently available to the Company and on assumptions it considers reasonable. They do not constitute a guarantee of future results. Actual results may differ significantly due to a range of factors.